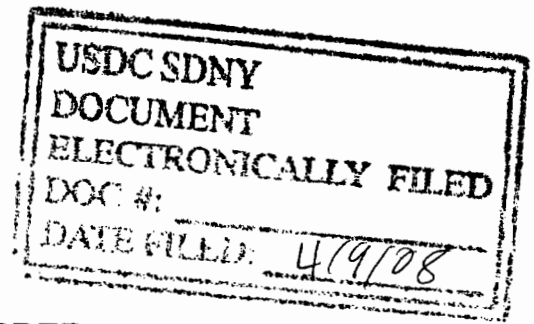


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK



WHARTON CAPITAL PARTNERS  
LTD, et ano,

Plaintiffs,

-against-

XSUNX, INC.,

Defendant.

**ORDER**

08 Civ. 56 (SHS)(FM)

XSUNX, INC.,

Plaintiff,

-against-

08 Civ. 2150 (SHS)(FM)

WHARTON CAPITAL PARTNERS  
LTD, et al.,

Defendants.

**FRANK MAAS**, United States Magistrate Judge.

It is hereby ORDERED that the settlement conference in these matters previously scheduled for May 28, 2008, is rescheduled for May 1, 2008, at 10:00 a.m. in Courtroom 20A, 500 Pearl Street, New York, New York.

SO ORDERED.

Dated: New York, New York  
April 8, 2008

  
FRANK MAAS  
United States Magistrate Judge

Copies to:

Honorable Sidney H. Stein  
United States District Judge

Jeffrey Adam Udell, Esq.  
Olshan, Grundman, Frome, Rosenzweig & Wolosky, LLP  
Fax: (212) 451-2222

Howard M Mille, Esq.  
Rains & Pogrebin, P.C.  
Fax: (516) 267-6301

Judith L Meadow, Esq.  
Russ, August & Kabat  
Fax: (310) 826-6991

William A Floratos, Esq.  
Floratos Loll & Devine  
Fax: (949) 553-0750